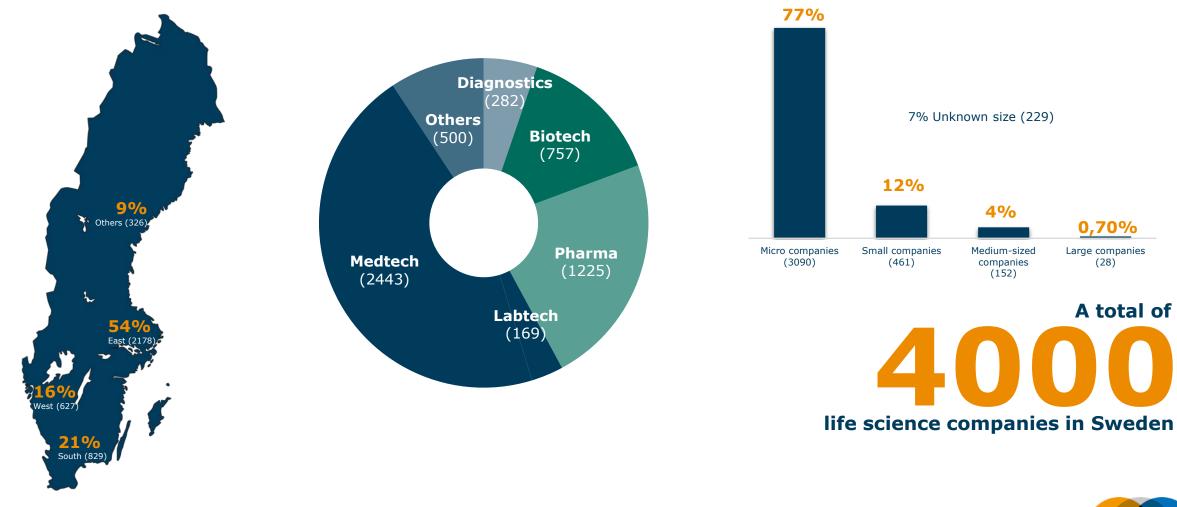
Life science in Hagastaden

Uppdated: 2024-09-06

Questions? info@ssci.se



Life science industry in Sweden

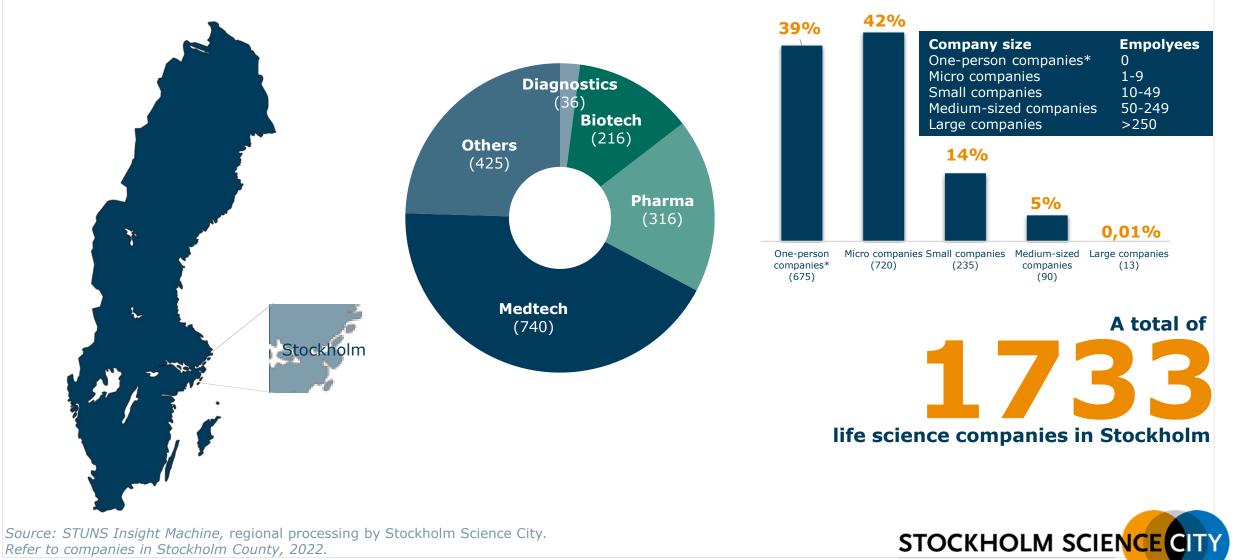


Source: Vinnova Statistik över svenska life science-företag, Appendix 5. Uppdaterad statistik inom N2021/02243, October 2023 / STUNS Insight Machine. Refers to 2021.

STOCKHOLM SCIENCE CITY

*A majority of the companies are reported to be active in medical technology, but the overlap of segments is significant, meaning that the sum of the reported numbers is greater than 4000. The segmentation shown here was reported by Vinnova and is based on an automated algorithm.

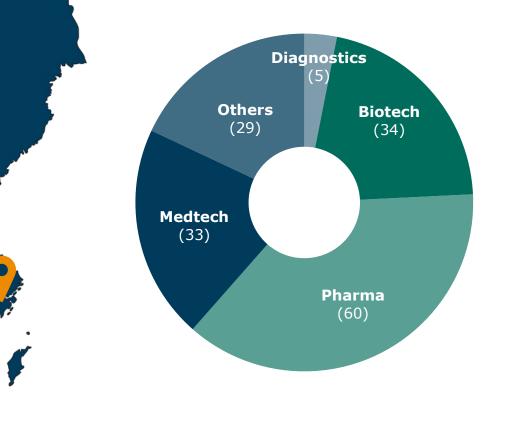
The life science industry in Stockholm

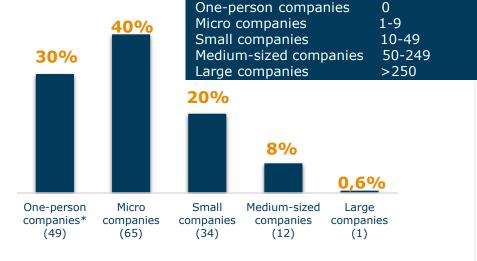


FOUNDATION

*One-person companies are companies without employees. These can include newly established firms that have yet to hire staff, or businesses where the owner invoices clients instead of drawing a salary. This category also covers companies that have not reported any employees.

The life science industry in Hagastaden





Company size

Employees

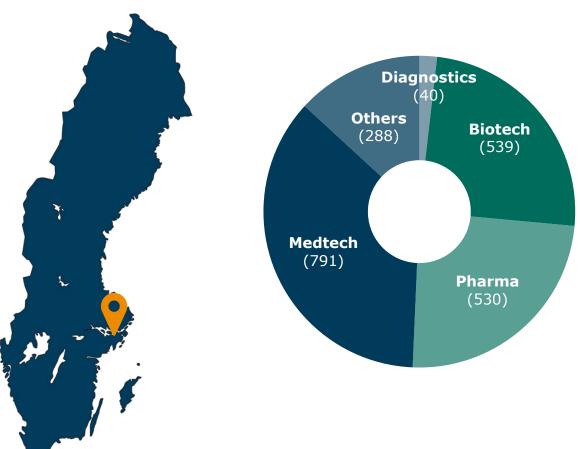


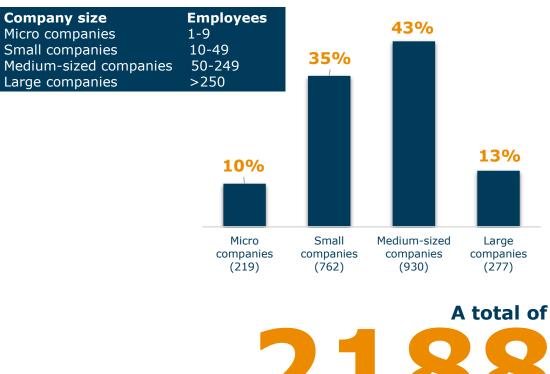
Source: STUNS Insight Machine, regional processing by Stockholm Science City. *Refer to companies in Stockholm County, 2022.*

*One-person companies are companies without employees. These can include newly established firms that have yet to hire staff, or businesses where the owner invoices clients instead of drawing a salary. This category also covers companies that have not reported any employees.

Life science industry in Hagastaden

Number of employees





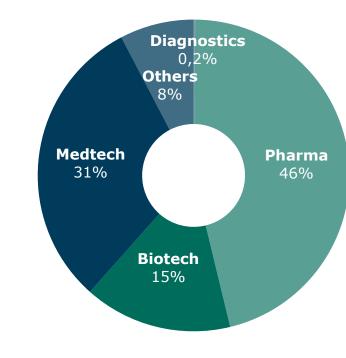
Employees in life science companies in Hagastaden



Source: STUNS Insight Machine, regional processing by Stockholm Science City. *Refer to companies in Stockholm County, 2022.*

Life science industry in Hagastaden

Total revenue*



*The revenue numbers exklude Swedish Orphan Biovitrum AB (SOBI). Total revenue incl. SOBI is **SEK 25 billion**

54% **Company size** Employees One-person companies 0 1-9 Micro companies Small companies 10-49 32% Medium-sized companies 50-249 Large companies >250 6% 6% 2% One-person Micro companies Small Medium-sized Large companies* companies companies companies A total of 11,5b Revenue in life science companies in Hagastaden



Source: STUNS Insight Machine, regional processing by Stockholm Science City. *Refer to companies in Stockholm County, 2022.*

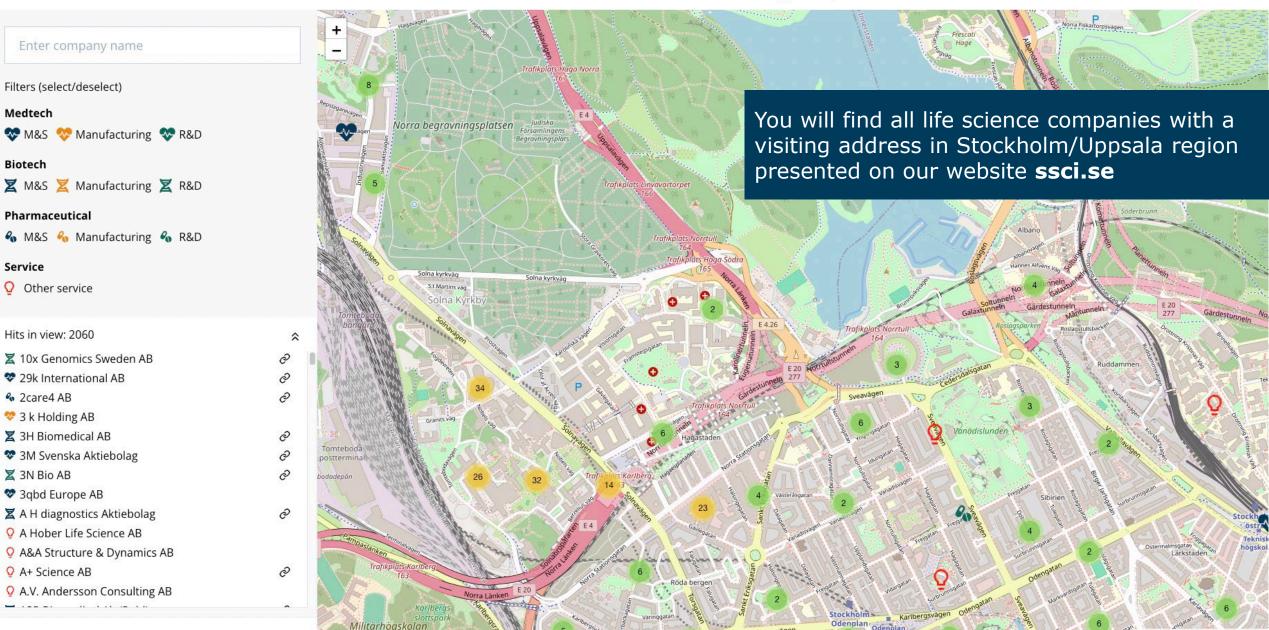
*One-person companies are companies without employees. These can include newly established firms that have yet to hire staff, or businesses where the owner invoices clients instead of drawing a salary. This category also covers companies that have not reported any employees.



Life science map for the Stockholm/Uppsala region

Stockholm Science City is responsible for a searchable overview map where we, together with other actors, compile companies active in life science in the

Stockholm/Uppsala region. Read more



Life Science Barometer 2024

Answers from 200 business leaders, of which 89 in Stockholm

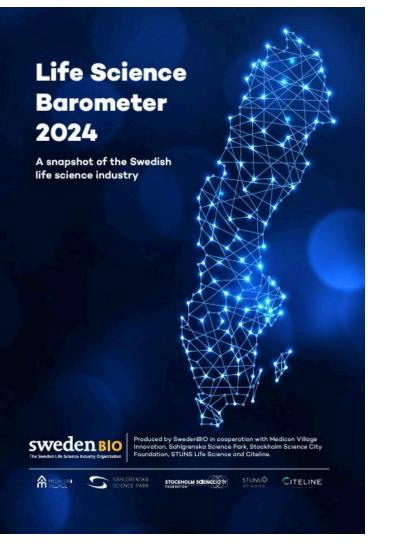










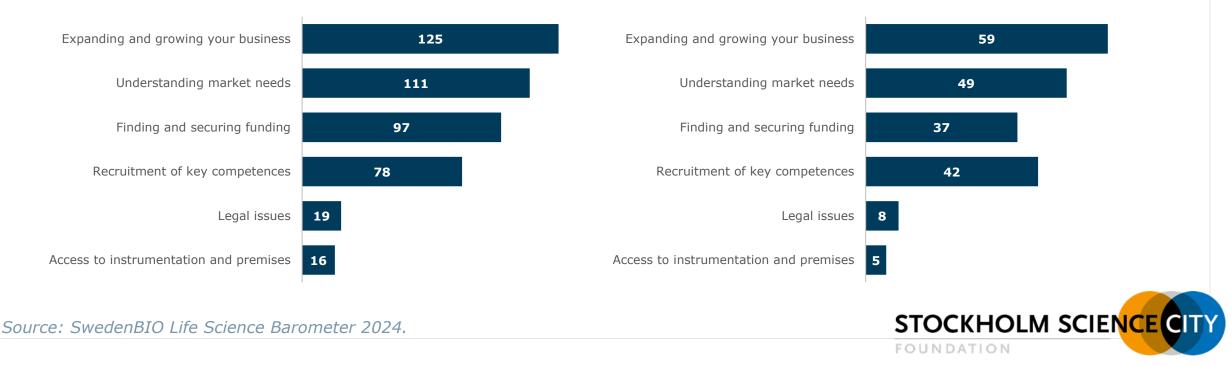




Life science-industrin Short term outlook

Question: To what extent are each of the following a priority för your business at this time (2023/2024)? The table shows the number of companies that responded "very much in focus" or "critical area of focus"

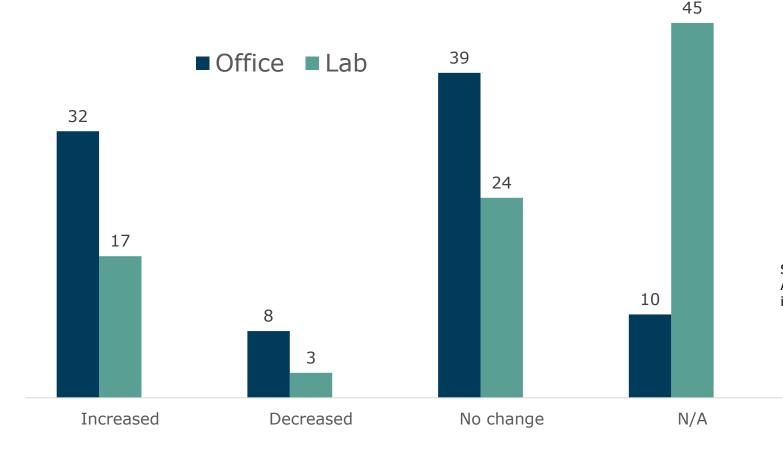
STOCKHOLM



SWEDEN

Life science industry in Stockholm

Expected need for labs and offices



Shows number of companies. A total of 89 companies responded in the Stockholm region.



Source: SwedenBIO Life Science Barometer 2024.

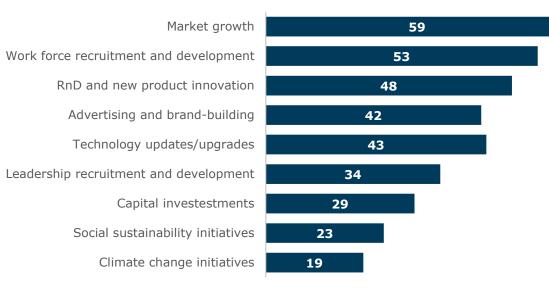
Life science industry

Long term outlook

SWEDEN









Thanks!

Questions? info@ssci.se

Disclaimer: The regional data on page 3-6 in this presentation is sourced from Insight Machine, a database powered by STUNS. More details about sources, data compilation, and additional insights into the life science scene in Sweden can be explored there. Please be aware that this presentation specifically targets companies with registered offices in Stockholm County and Hagastaden. This compilation is crafted to the best of our ability, and any identified discrepancies are welcomed to be reported to us at info@ssci.se.

